

上海复星医药（集团）股份有限公司

2013 年半年度报告摘要

1.1

1.2

			600196
			02196
	021-23138196	021-23138196	
	021-23138035	021-23138035	
	ir@fosunpharma.com	ir@fosunpharma.com	

丰

2.1 丰

			(%)
	27,602,473,225.06	25,507,140,466.01	8.21
况	14,203,504,766.74	13,558,792,587.27	4.75
			(%)
况	311,478,953.73	230,908,360.87	34.89
	4,509,289,352.37	3,494,274,154.83	29.05
况	1,053,141,210.64	701,766,957.49	50.07
况	497,850,845.24	401,151,105.05	24.11

况	%	7.50	7.00	0.50
		0.47	0.37	27.03
		0.47	0.37	27.03

1 丰 件

2 况 丰

/

2013 4 H

H 八

32.05% 29.98%

3 况 丰

2.2 10

	119,108					
		(%)				
		41.09	920,641,314	0	0	
HKSCC NOMINEES LIMITED		14.96	335,238,500	439,500	0	
005L FH002		1.95	43,678,398	-7,797,402	0	
		1.44	32,188,808	-960,000	0	
		1.30	29,075,393	7,760,761	0	
伍		0.86	19,186,028	-302,000	0	
		0.74	16,599,805	4,499,954	0	
伍		0.74	16,528,585	2,528,525	0	
		0.66	14,699,900	0	0	
50		0.42	9,499,904	4,799,904	0	
全 全		伍50				
		伍				
		八介全 全				

HKSCC NOMINEES LIMITED

2.3

()

2013

丰

450,928.94

2012

29.05%

306,365.28

2012

39.42%

Alma Lasers Ltd.

ALMA

丰

1

2

件

丰

Hologic

2013

	2013 1-6	2012 1-6	%
	306,365.28	219,750.48	39.42
	71,055.63	69,504.00	2.23
	16,592.58	7,829.74	111.92
	43,179.02	28,092.45	53.70
	12,964.57	23,528.09	-44.90

ALMA2013 6

27.03%

140,419.20

145,108.99

	况	105,314.12		
	况	49,785.08	2012	44.85% 46.99%
50.07%	24.11%		况	丰
1		2	2013	4
H			H	
八	32.05%	29.98%		
	58,695.98	况	44,021.98	
	114	介		
				12
			306,365.28	2012
	39.42%	52,551.01	2012	45.05%
		丰		
				57,611.71
2012	28.82%			
				2013
丰		八		
30.72%			67.29%	
		25.56%		
	16.23%			22.58%
入		伍		
2013	丰			

	2013 1-6	2012 1-6	%
2	24,379.91	18,649.77	30.72
3	35,397.69	21,159.85	67.29

4	12,124.72	9,656.30	25.56
5	63,594.05	54,712.90	16.23
6	35,622.65	29,059.57	22.58
7	49,659.93	35,050.90	41.68

120121-6

22.21%20121-6

19.69%

2

介 伍

3

4

5入

八

6

7

OOS

GMP 冻

件 丰 六 六 USP IP 冻

FDA

WHO- PQ

FDA

4+1

件
伍
丰
伍
114
4
八 2
1
介
入
2013 2 WHO PQ
12
件
3
公
件 件
件 2013 7
2012 17
71,055.63 2012
2.23%
660
165,668,190 H 况 40.04

					2013	
	800.66	况		17.96	况	11.52
	20.29%	17.47%	20.11%			
30				51		八
10,692	人				1,332	
	77%			94%		
758.54				20.95%		
			22.75		17.14%	
		八		1,762		

2013

兰

2013

43,179.02

2012

53.70% ALMA

35,684.57

2012

27.03%

丰

12,964.57

2012

44.90% 丰

Hologic

() 丰

1

全

			%
	450,928.94	349,427.42	29.05
八 丰	446,104.39	345,381.65	29.16
	251,425.13	193,483.07	29.95
八 丰	249,486.52	190,485.35	30.97
	88,568.59	71,663.23	23.59
	60,504.28	50,421.41	20.00
	18,824.90	18,730.85	0.50
况	31,147.90	23,090.84	34.89
况	-171,559.91	-73,975.38	131.91
况	30,681.56	-45,960.10	-166.76
	18,265.19	11,057.40	65.19

2

(1)

16,438.13

况	%	1.14
	%	4.05

(2)

61.58% 丰

3 八

(1)

2013 4 H 八 32.05%

29.98%

58,695.98

(2)

伍

()

1 丰

丰						
	丰	丰	%	丰	丰	%
				%	%	%
	304,316.84 1	147,121.30	51.66	39.31	52.07	4.05 2
	68,567.01	60,093.54	12.36	1.77	1.76	-
	56,257.65	29,417.76	47.71	9.12	3.51	2.84
3	16,311.03	12,498.14	23.38	121.98	117.82	1.47

丰						
	丰	丰	%	丰	丰	%
			%	%	%	%
	294,664.20 1	144,409.34	50.99	39.98	54.29	4.55
4	43,179.02	20,922.55	51.54	53.70	62.72	2.69
	9,652.64	2,711.96	71.90	21.61	-13.80	11.54

1

丰

2

丰

3

丰

4

丰

ALMA

2

6

22

2,300

丰

件

件

公

全

2012

A+H

伍

争

伍

(争)

15,867

() 2013

2013

丰

伍 件

伍

2013

伍

入 EP0

介

+

冻

2013

伍

八

伍

伍

2013

兰

八

八

2013

伍 件

伍

件

全

4.1

4.2

4.3

公

ALMA

SISRAM MEDICAL LTD.

4.4

2013 8 26