

600196

上海复星医药（集团）股份有限公司
2017 年第三季度报告

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2017

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2017

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2017

1.4 2017

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		/
		2017 1 1 2017 9 30
		2017 9 30
A		1.00
G and Pharma		G and Pharma Limited
H		1.00
H		2015 / 2016 6 7 H 20% H
Sisram		Sisram Medical Ltd,
		Fosun Pharma Industrial Pte. Ltd.

2.1

			(%)
	56,492,185,702.08	43,767,787,265.95	29.07
	25,532,125,161.28	22,190,215,546.23	15.06
	1-9	1-9	(%)
	1,723,341,850.04	1,523,486,172.75	13.12
	1-9	1-9	%
	12,959,812,919.47	10,637,985,462.00	21.83
	2,419,266,944.81	2,176,888,747.95	11.13
	1,855,559,811.93	1,661,132,514.92	11.70
%	10.25	11.47	1.22
/	0.99	0.94	5.32
/	0.99	0.94	5.32

	7 9	1-9
	104,867,318.58	352,108,092.44

2.2

	61,834
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²	21, 850, 926		21, 850, 926
(LCF)	17, 681, 785		17, 681, 785
	15, 120, 547		15, 120, 547
	13, 388, 194		13, 388, 194
1	13, 116, 792		13, 116, 792
	(LCF)		

1 HKSCC NOMINEES LIMITED

2

3

9, 989, 000 H

0. 40%

2. 3

3.1

	13, 860, 196, 121. 03	5, 996, 029, 734. 10	131. 16%	
	112, 665, 962. 12	48, 488, 849. 31	132. 35%	
	2, 764, 152, 982. 60	1, 965, 005, 507. 57	40. 67%	
	45, 686, 522. 00	82, 208, 216. 72	- 44. 43%	
	389, 578, 782. 60	230, 873, 603. 01	68. 74%	
	122, 482, 816. 06	72, 146, 385. 02	69. 77%	
	1, 684, 759, 590. 45	1, 159, 895, 265. 22	45. 25%	
	759, 676, 700. 09	570, 204, 236. 66	33. 23%	
	9, 214, 329, 070. 66	3, 826, 209, 697. 21	140. 82%	
	115, 383, 902. 38	176, 168, 883. 26	- 34. 50%	
	123, 373, 065. 63	1, 711, 025. 08	7110. 48%	
	1, 929, 629, 467. 36	1, 263, 652, 379. 23	52. 70%	
	763, 546, 795. 27	1, 824, 176, 663. 72	- 58. 14%	15
	68, 686, 126. 34	559, 119, 926. 02	- 87. 72%	5

	5, 783, 067, 190. 84	2, 182, 905, 032. 09	164. 93%	
	366, 513, 952. 36	704, 817, 152. 11	- 48. 00%	
	217, 183, 385. 75	-		
	18, 766, 733. 50	26, 818, 892. 30	- 30. 02%	A

	2017 1-9	2016 1-9		
	155, 761, 047. 54	86, 547, 506. 28	79. 97%	2016 5
	3, 827, 121, 545. 97	2, 639, 501, 550. 34	44. 99%	
	700, 167, 505. 96	479, 896, 730. 66	45. 90%	
	53, 173, 605. 39	26, 489, 594. 84	100. 73%	
	11, 965, 468. 94	3, 345, 092. 31	257. 70%	

	27, 679, 059. 40	14, 266, 811. 61	94. 01%	
	68, 854, 889. 03	-		16 2017 1 1

	2017 1-9	2016 1-9		
	- 2, 451, 631, 302. 67	- 1, 533, 293, 821. 50	- 59. 89%	
	9, 665, 875, 487. 24	1, 036, 994, 586. 91	832. 10%	H
	- 139, 972, 907. 05	28, 756, 750. 21	- 586. 75%	

3. 2

1 2016 8 31

2016

S sr am

2016 12 22

[2016] 1231

S sr am

2017 9 19

S sr am

S sr am

S sr am

8. 88

S sr am

110, 000, 000

97, 680

2017	10	8	Sĩ sr am	Sĩ sr am	8.88	2,155,600	Sĩ sr am			
			1,967							
			Sĩ sr am	52.96%	52.70%					
2	2015	6	29	2014		Sĩ sr am	Sĩ sr am			
			Sĩ sr am	2017	9	19	2017	9	19	Sĩ sr am
3	2016	9	9							
										13,717,000
2017	7	24								
						[2017]	1174			
										35,497,726
155,953					12					
2017	8									13,717,000
2017	10	15								35,653,679
						35,497,726	155,953			,
										2.06%
4	2016	9	29	2016						G and Phar na
2017	9	17								G and Phar na
						G and Phar na				109,130
G and Phar na			74%	2017	10	3	G and Phar na		74%	
5	2016	12	30							
										A
			2017	1	3		12			
/	H									2,000
										2,090

755, 900 443, 900 A 312, 000 H

2, 495, 131, 045 0. 030%

6 2017 5 9 2017 5 24

2017 5 9 12

 A / H 7, 000

 H 2, 414, 474, 545 2%

 24, 508

8, 852, 710 4, 036, 710 A 4, 816, 000 H

H 0. 37%

0. 35%

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	2017 10 30

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	13, 860, 196, 121. 03	5, 996, 029, 734. 10
	112, 665, 962. 12	48, 488, 849. 31
	486, 751, 930. 00	424, 856, 792. 73
	2, 764, 152, 982. 60	1, 965, 005, 507. 57
	335, 796, 353. 20	271, 226, 977. 65
	2, 665, 601. 72	2, 732, 501. 16
	45, 686, 522. 00	82, 208, 216. 72
	389, 578, 782. 60	230, 873, 603. 01
	1, 964, 224, 716. 76	1, 670, 738, 356. 90
	122, 482, 816. 06	72, 146, 385. 02
	20, 084, 201, 788. 09	10, 764, 306, 924. 17
	3, 026, 123, 614. 20	2, 674, 435, 887. 42
	17, 970, 868, 064. 26	16, 175, 569, 879. 88
	5, 075, 407, 136. 98	5, 140, 004, 619. 24
	1, 684, 759, 590. 45	1, 159, 895, 265. 22
	6, 107, 518. 52	4, 831, 809. 89

	3, 484, 008, 973. 17	3, 080, 359, 300. 04
	759, 676, 700. 09	570, 204, 236. 66
	3, 795, 918, 528. 23	3, 473, 110, 437. 16
	24, 478, 746. 29	20, 747, 087. 05
	145, 940, 813. 04	129, 550, 558. 11
	434, 694, 228. 76	574, 771, 261. 11
	36, 407, 983, 913. 99	

	366, 513, 952. 36	704, 817, 152. 11
	343, 623, 153. 60	346, 706, 123. 84
	1, 757, 660, 649. 17	1, 786, 426, 762. 64
	217, 183, 385. 75	-
	12, 706, 422, 864. 42	8, 408, 907, 663. 69
	27, 261, 210, 342. 60	18, 517, 461, 329. 95
	2, 495, 131, 045. 00	2, 414, 512, 045. 00
	9, 752, 153, 297. 33	7, 857, 571, 615. 31
	18, 766, 733. 50	26, 818, 892. 30
	642, 300, 488. 11	829, 614, 792. 94
	2, 121, 545, 318. 81	2, 121, 545, 318. 81
	10, 539, 761, 745. 53	8, 993, 790, 666. 47
	25, 532, 125, 161. 28	22, 190, 215, 546. 23
	3, 698, 850, 198. 20	3, 060, 110, 389. 77
	29, 230, 975, 359. 48	25, 250, 325, 936. 00
	56, 492, 185, 702. 08	43, 767, 787, 265. 95

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	1, 386, 857, 761. 08	1, 154, 258, 008. 90

	173, 290, 921. 25	31, 983, 331. 18
	13, 775, 081. 98	8, 384, 242. 29
	3, 837, 134, 377. 57	3, 019, 964, 946. 62
	734, 000, 000. 00	1, 789, 000, 000. 00
	106, 000, 000. 00	95, 000, 000. 00
	6, 251, 058, 141. 88	6, 098, 590, 528. 99
	306, 179, 953. 98	582, 959, 241. 71
	19, 432, 485, 821. 81	16, 368, 117, 355. 38
	6, 843, 392. 53	17, 031, 895. 26
	1, 998, 713. 68	1, 702, 751. 28
	4, 869, 137, 932. 36	4, 957, 582, 784. 05
	24, 616, 645, 814. 36	21, 927, 394, 027. 68
	30, 867, 703, 956. 24	28, 025, 984, 556. 67
	2, 045, 000, 000. 00	1, 342, 590, 000. 00
	100, 482, 483. 20	130, 977, 347. 62
	22, 694, 401. 94	16, 483, 035. 86
	101, 735, 016. 41	165, 636, 061. 61
	1, 238, 565. 63	1, 711, 025. 08
	896, 787, 240. 31	50 D 191/ Lang(e

	455, 985, 364. 11	1, 557, 743, 524. 31
	5, 313, 103. 87	554, 015, 860. 14
	3, 629, 236, 175. 47	4, 343, 801, 196. 91
	837, 774, 125. 00	301, 493, 750. 00
	4, 238, 374, 532. 70	3, 388, 052, 593. 01
	3, 776, 000. 00	4, 020, 100. 62
	1, 151, 018, 873. 79	1, 151, 018, 873. 79
	6, 230, 943, 531. 49	4, 844, 585, 317. 42
	9, 860, 179, 706. 96	9, 188, 386, 514. 33
	2, 495, 131, 045. 00	2, 414, 512, 045. 00
	11, 889, 835, 075. 65	9, 993, 919, 018. 03
	18, 766, 733. 50	26, 818, 892. 30
	- 33, 778, 897. 48	101, 181, 474. 56
	1, 207, 256, 022. 50	1, 207, 256, 022. 50
	5, 467, 847, 737. 11	5, 147, 548, 374. 55
	21, 007, 524, 249. 28	18, 837, 598, 042. 34
	30, 867, 703, 956. 24	28, 025, 984, 556. 67

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50, 911, 257. 05	27, 321, 572. 82
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	31, 189, 742. 72		68, 854, 889. 03	
	920, 849, 961. 32	845, 381, 342. 70	3, 095, 730, 058. 83	2, 694, 410, 089. 81
	33, 940, 482. 79	70, 189, 382. 81	48, 825, 578. 42	157, 664, 123. 72
	22, 203, 844. 56	126, 044. 51	24, 564, 574. 64	482, 178. 02
	17, 077, 835. 13	7, 534, 020. 37	27, 679, 059. 40	14, 266, 811. 61
	5, 463, 367. 97	1, 717, 889. 31	8, 885, 987. 97	5, 404, 663. 43
	937, 712, 608. 98	908, 036, 705. 14	3, 116, 876, 577. 85	2, 837, 807, 401. 92
	106, 989, 532. 20	123, 855, 317. 01	359, 534, 518. 87	305, 000, 525. 21
	830, 723, 076. 78	784, 181, 388. 13	2, 757, 342, 058. 98	2, 532, 806, 876. 71
	730, 207, 289. 92	676, 622, 340. 38	2, 419, 266, 944. 81	2, 176, 888, 747. 95
	100, 515, 786. 86	107, 559, 047. 75	338, 075, 114. 17	355, 918, 128. 76
	- 28, 667, 281. 99	- 90, 861, 635. 50	- 200, 315, 383. 42	- 169, 063, 311. 66
	- 27, 247, 141. 85	- 96, 872, 316. 85	- 187, 314, 304. 83	- 177, 443, 668. 05
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2017

	- 27, 247, 141. 85	- 96, 872, 316. 85	- 187, 314, 304. 83	- 177, 443, 668. 05
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	7-9	7-9	1-9	1-9
	-	-	285, 714. 29	450, 000. 00
	45, 544. 13	-	1, 456, 452. 17	24, 214. 29
	62, 846, 677. 02	41, 137, 984. 81	157, 223, 095. 11	141, 601, 505. 87
	19, 651, 525. 91	29, 876, 357. 22	56, 833, 173. 96	44, 059, 879. 64
	495, 864, 436. 03	352, 137, 699. 41	1, 387, 040, 196. 25	1, 135, 311, 453. 96
	290, 668, 124. 80	307, 986, 783. 86	1, 119, 443, 903. 70	1, 076, 781, 540. 32
	75, 000. 00	-	425, 000. 00	-
	413, 395, 688. 97	281, 123, 357. 38	1, 172, 238, 189. 30	950, 075, 854. 16
	21, 357, 039. 01	90, 411. 90	21, 357, 039. 01	440, 411. 90
	21, 357, 039. 01	-	21, 357, 039. 01	-
	434, 752, 727. 98	281, 213, 769. 28	1, 193, 595, 228. 31	950, 516, 266. 06
	434, 752, 727. 98	281, 213, 769. 28	1, 193, 595, 228. 31	950, 516, 266. 06
	- 39, 769, 925. 56	1, 188, 593. 39	- 134, 960, 372. 04	4, 838, 179. 19
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	- 39, 769, 925. 56	1, 188, 593. 39	-	

	1-9	1-9
	14, 964, 117, 970. 24	14, 047, 212, 730. 58
	67, 585, 052. 80	65, 822, 243. 48
	199, 116, 776. 08	261, 947, 508. 43
	15, 230, 819, 799. 12	14, 374, 982, 482. 49
	6, 976, 666, 314. 65	7, 108, 584, 289. 19
	2, 083, 892, 559. 64	1, 605, 231, 386. 07
	1, 436, 613, 393. 66	1, 248, 457, 696. 44
	3, 010, 305, 681. 13	2, 889, 222, 938. 04
	13, 507, 477, 949. 08	12, 851, 496, 309. 74
	1, 723, 341, 850. 04	1, 523, 486, 172. 75
	717, 659, 134. 52	830, 059, 580. 36
	518, 245, 112. 75	426, 695, 654. 62

	1, 570, 776, 021. 81	1, 314, 828, 775. 22
	2, 131, 171, 155. 67	1, 111, 362, 522. 43
	536, 636, 742. 52	106, 723, 047. 40

201

	1, 168, 119, 733. 07	1, 007, 505, 487. 67
	6, 777, 078, 410. 79	4, 127, 701, 883. 20
	12, 464, 223, 393. 86	9, 770, 692, 110. 87
	1, 448, 014, 607. 26	97, 615, 629. 67
	- 40, 193, 195. 76	1, 651, 513. 49
	429, 584, 752. 18	185, 258, 585. 24
	669, 573, 008. 90	380, 637, 225. 09
	1, 099, 157, 761. 08	565, 895, 810. 33

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